



Rancho Mesa Insurance Services, Inc.

CAL-GLBA Authorization for  
Release of Nonpublic Personal Information (NPI)

\_\_\_\_\_  
Name of Insured (please print or type)

\_\_\_\_\_  
Date

I authorize my insurance broker, Kayte Carmichael-Martin, &/or Rancho Mesa Insurance Services, Inc., to have access to my nonpublic personal information (NPI) so that she/they may conduct the required actions to: (1) underwrite my application for coverage, make eligibility, risk rating, policy issuance and enrollment determinations; (2) administer claims and determine or fulfill responsibility for coverage and provision of benefits; (3) administer coverage; and (4) conduct other legally permissible activities that relate to any coverage I have or have applied for through Kayte Carmichael-Martin, &/or Rancho Mesa Insurance Services, Inc.

A copy of this authorization is as valid as the original. I understand that I have the right to revoke this authorization in writing, at any time, by providing written notification to the entity defined above. I understand that a revocation is not effective to the extent that any of my providers has already relied on this Authorization to disclose information about me or to the extent Kayte Carmichael-Martin, &/or Rancho Mesa Insurance Services, Inc. has a legal right to contest a claim under an insurance policy or to contest the policy itself. I understand that any information that is disclosed pursuant to this authorization is no longer covered by federal rules governing privacy and confidentiality of health information, but it will not be re-disclosed by Kayte Carmichael-Martin, &/or Rancho Mesa Insurance Services, Inc. except as authorized by me or as required by law.

I understand that any authorized representative or I will receive a copy of this authorization upon request.

\_\_\_\_\_  
Signature of Insured or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Description of Personal Representative's Authority or Relationship to Insured